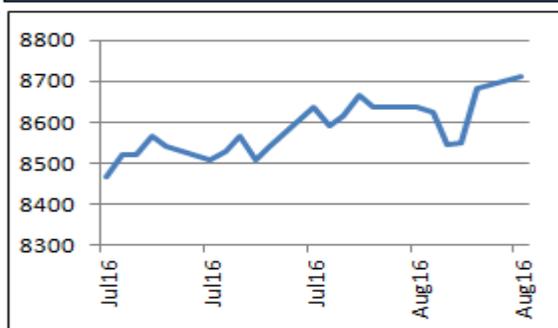


Domestic Indices	Close	Change(%)
Sensex	28,183	0.37
Nifty	8,711	0.32
BSE Sectoral Indices	Close	Change(%)
Bankex	21,657	0.06
IT	10,985	0.65
FMCG	8,704	0.54
Capital Goods	15,165	0.07
Consumer Durables	12,318	0.75
HealthCare	16,331	0.14
PSU	7,313	0.41
Automobile	21,816	0.68
Metals	9,815	0.64
Oil & Gas	10,891	1.54
Mid Cap	12,824	0.99
Small Cap	12,394	0.71
Realty	1,632	0.88
Power	2,082	0.92
World Indices	Close	Change(%)
US( Dowjones)	18,529	(0.08)
US( Nasdaq)	5,213	(0.15)
US (S&P 500)	2,181	(0.09)
UK ( FTSE 100)	6,809	0.23
Germany (DAX)	10,432	0.63
France (CAC 40)	4,415	0.11
Japan (Nikkei 225)	6,319	0.47
Australi (ASX 200)	16,669	0.11
Hong Kong (Hang Seng)	22,416	(0.35)
Amsterdam(AEX)	449	0.21
South Korea (KOSPI)	2,036	0.26
Switzerland (SMI)	8,169	(0.31)
Indonesia (Jakarta)	5,453	(0.11)
Taiwan (TAIEX)	9,142	(0.09)
Brazil (BOVESPA)	57,635	(0.04)
Mexico (IPC)	47,369	0.37

Nifty Movement ( 1 Month)



### Idea for today

**Buy – RCOM Ltd.**

### Market Outlook

- Indian markets are likely to open with gains and trade with a positive bias today.
- From Intraday perspective, buying interest to emerge above 8725 for potential upside till 8800 while selling pressure to emerge below 8697 for downside till 8585.

### Indian Markets

- On Monday, Indian markets opened with gains and thereafter consolidated within a narrow range throughout the day to close with gains of 28 points on Nifty.
- Tracking positive cues from the Asian markets as strong US jobs data signaled a pickup in the US economy, bolstering risk taking appetite. The market also awaited the RBI's policy meeting, the last leg of corporate earnings, macro-economic data and the progress of monsoon rains.
- On the sectoral front, Oil & Gas, Power and Realty were the top gainers

### Global Markets

- On Monday, U.S markets ended marginally negative with the Dow Jones Industrial Average ending 0.08% lower at 18529 and the Nasdaq closed down 0.15% at 5213.
- Trading activity remained subdued amid speculation the Federal Reserve might raise interest rates after two months of strong jobs growth.

### News Tracker

- KNR Constructions Ltd has received orders worth Rs 1334.70 crore in Karnataka. The project is for 'four laning of Hubli-Hospet section NH-63 from km 129.249 (design CH.129+249) to km 267 (design Ch. 272+539) total 143.29 total length in the state of Kerala' under NHDP phase IVB.
- Bayer CropScience Ltd has reported a rise of 18.6% in its standalone net profit after tax at Rs 131.2 crore for the April-June quarter ended June 30, 2016, helped by rise in net sales. The standalone net profit of the company stood at Rs 110.6 crore during the same period a year ago.
- Hero Motocorp Ltd reported 18.13% jump in standalone net profit to Rs 883.10 crore for the first quarter ended on June 30, 2016-17. The net sales were up 7.70% to Rs 7,901.34 crore during the period under review as against Rs 7,335.84 crore a year ago.
- RBI allowed foreign investors to hike their stake in HPCL to up to 40% under portfolio investment scheme.

Source : Capitaline

**Nifty Stocks Movement**

Company	Close	Chg (%)	Company	Close	Chg (%)	Company	Close	Chg (%)
HINDALCO INDUSTRIES LTD	149	3.79	COAL INDIA LTD	332	0.77	BANK OF BARODA	158	(0.10)
BHARAT PETROLEUM CORP LTD	607	3.44	AXIS BANK LTD	571	0.69	GAIL INDIA LTD	382	(0.16)
ADANI PORTS AND SPECIAL ECON	241	2.84	INDUSIND BANK LTD	1192	0.66	ICICI BANK LTD	245	(0.28)
TATA POWER CO LTD	73	2.32	YES BANK LTD	1265	0.54	TATA MOTORS LTD	515	(0.31)
HOUSING DEVELOPMENT FINANCE	1,367	1.89	ASIAN PAINTS LTD	1148	0.44	HCL TECHNOLOGIES LTD	819	(0.32)
BHARAT HEAVY ELECTRICALS	140	1.78	HINDUSTAN UNILEVER LTD	930	0.43	LARSEN & TOUBRO LTD	1507	(0.33)
TECH MAHINDRA LTD	504	1.74	CIPLA LTD	535	0.40	ACC LTD	1715	(0.34)
BOSCH LTD	25,442	1.63	GRASIM INDUSTRIES LTD	5286	0.39	KOTAK MAHINDRA BANK LTD	772	(0.37)
RELIANCE INDUSTRIES LTD	1,029	1.28	HERO MOTOCORP LTD	3457	0.39	TATA STEEL LTD	380	(0.56)
POWER GRID CORP OF INDIA LTD	179	1.13	AUROBINDO PHARMA LTD	773	0.33	ULTRATECH CEMENT LTD	3780	(0.70)
LUPIN LTD	1,693	1.11	WIPRO LTD	549	0.33	NTPC LTD	160	(0.99)
MARUTI SUZUKI INDIA LTD	4,992	1.01	BAJAJ AUTO LTD	2871	0.33	ITC LTD	250	(1.03)
INFOSYS LTD	1,079	1.00	AMBUJA CEMENTS LTD	277	0.22	SUN PHARMACEUTICAL INDUS	833	(1.08)
EICHER MOTORS LTD	22,432	0.94	STATE BANK OF INDIA	233	0.21	BHARTI INFRA TEL LTD	382	(1.99)
MAHINDRA & MAHINDRA LTD	1,498	0.93	OIL & NATURAL GAS CORP LTD	226	0.07	IDEA CELLULAR LTD	103	(2.92)
DR. REDDY'S LABORATORIES	3,036	0.91	HDFC BANK LIMITED	1250	0.03	BHARTI AIRTEL LTD	352	(3.42)
ZEE ENTERTAINMENT ENTERPRISE	500	0.81	TATA CONSULTANCY SVCS LTD	2650	0.02			

**FII's/FPI/DII trading activity in Equity Markets**

(Rs Cr)	PURCHASE	SALE	NET
FII/FPI	5,196	4,040	1,156
DII	1,489	2,365	(876)

**Stocks near 52 Week High**

COMPANY	PRICE	52WEEK HIGH
INDRAPRASTHA GAS LTD	688	690
YES BANK LTD	1265	1270
AJANTA PHARMA LTD	1878	1885
HINDUSTAN PETROLEUM CORP	1315	1322
MAHINDRA & MAHINDRA LTD	1498	1505

**Stocks near 52 Week Low**

COMPANY	PRICE	52WEEK LOW
TREE HOUSE EDUCATION AND	35	35
ASTRAZENECA PHARMA INDIA	1,017	1,006
INOX WIND LTD	209	206
GLOBAL OFFSHORE SERVICES L	122	120
UNITED SPIRITS LTD	2,238	2,178

**Advances/ Declines**

EXCHANGE	ADVANCES	DECLINES	UNCHG	ADV/DEC
BSE	1,543	1,208	158	1.28
NSE	908	711	76	1.28

Source: Bloomberg, NSE India, BSE India

**BSE 200 Gainers**

COMPANY	PRICE	CHG(%)
BRITANNIA INDUSTRIES LTD	3,152	9.4
JUST DIAL LTD	501	7.2
COLGATE PALMOLIVE (INDIA)	1,016	6.2
TATA ELXSI LTD	1,739	6.1
CUMMINS INDIA LTD	902	5.1

**BSE 200 Losers**

COMPANY	PRICE	CHG(%)
WOCKHARDT LTD	915	(9.9)
UNION BANK OF INDIA	128	(6.5)
BHARTI AIRTEL LTD	352	(3.1)
SUN PHARMA ADVANCED RESEARCH	386	(2.9)
IDEA CELLULAR LTD	103	(2.8)

**Weekly Gainers**

COMPANY	PRICE	% CHG
APOLLO TYRES LTD	181	11.1
DEWAN HOUSING FINANCE CORP	247	10.8
BHARAT FORGE LTD	826	10.1
MRF LTD	37,065	9.8
ADITYA BIRLA NUVO LTD	1,616	9.5

Technical Ideas



**Recommendation:** Buy RCOM Ltd  
**Suggested Range:** Buy around INR 51.5  
**Target:** 58 / 60  
**Holding Period:** upto 10 days  
**Stop loss:** INR 48

**Technical Rationale:** RCOM was in the process of retracing the earlier rise from 45 to 54. In the process it has found support at the 61.82% Fibonacci retracement level (49) of that rise and has started to move up again indicating buying interest from crucial Fibonacci support. In Monday's trading session it has closed above the 20 and 40 day moving averages indicating strength. The Stochastics oscillator is recovering from the oversold territory which is a bullish sign for the stock. We expect the stock to trade with a positive bias and reach levels of 58 which is the 100% Fibonacci extension level of the previous rise. Above that it has the potential to rise to 60 which is the previous swing high.

## BULK DEALS

DATE	SECURITY SYMBOL	CLIENT NAME	BUY/SELL	QTY TRADED	TRADE PRICE
8-Aug-16	ARMANFIN	MAHALAXMI BROKRAGE INDIA PRIVATE LIMITED	BUY	36,430	281.6
8-Aug-16	AROGRANITE	SUREFIN FINANCIAL CONSULTANTS PVT.LTD.	BUY	242,000	75.1
8-Aug-16	BARTRONICS	VIJIT TRADING	BUY	180,000	15.4
8-Aug-16	BSLIMITED	SANDEEP MITTAL HUF	BUY	2,954,296	8.8
8-Aug-16	KGL	ANOOP JAIN HUF	BUY	4,800,000	1.5
8-Aug-16	KGL	ANOOP MR VIMAL JAIN	BUY	4,500,000	1.5
8-Aug-16	LAKSHMIEFL	PURITY TRADEMAX LLP	BUY	402,851	40.8
8-Aug-16	UGARSUGAR	JMP SECURITIES PVT LTD	BUY	633,620	51.7
8-Aug-16	VIKASECO	MARFATIA NISHIL SURENDRA	BUY	1,473,635	15.0
8-Aug-16	VIKASECO	SANDEEP MITTAL HUF	BUY	1,529,342	15.5
8-Aug-16	APTECHT	LABRADOR PARTNERS LP	SELL	236,084	84.5
8-Aug-16	AROGRANITE	SUREFIN FINANCIAL CONSULTANTS PVT LTD.	SELL	242,000	75.1
8-Aug-16	BARTRONICS	VIJIT TRADING	SELL	90,000	15.7
8-Aug-16	BSLIMITED	SANDEEP MITTAL HUF	SELL	3,200,086	8.6
8-Aug-16	KGL	ICICI BANK LTD.(ICICI DERIVATIVES-PARKED FOR	SELL	28,327,510	1.5
8-Aug-16	LAKSHMIEFL	PURITY TRADEMAX LLP	SELL	402,851	40.7
8-Aug-16	SANCO	MINSHI CREATION PRIVATE LIMITED	SELL	96,000	33.7
8-Aug-16	SANCO	SHASHI GARG	SELL	72,000	33.6
8-Aug-16	SHRENUJ	AFRIN DIA	SELL	1,100,000	2.8
8-Aug-16	UGARSUGAR	JMP SECURITIES PVT LTD	SELL	478,491	51.8
8-Aug-16	VIKASECO	MARFATIA NISHIL SURENDRA	SELL	1,477,248	15.3
8-Aug-16	VIKASECO	SANDEEP MITTAL HUF	SELL	1,529,342	15.2

Source: NSE India

Pivot Table - Intraday Support &amp; Resistance levels for Key Stocks

COMPANY NAME	HIGH	LOW	CLOSE	RESISTANCE			SUPPORT		
				R1	R2	R3	S1	S2	S3
AXIS BANK LTD	572	565	571	574	577	584	567	562	555
BANK OF BARODA	160	155	158	160	162	168	155	152	147
RELIANCE INDUSTRIES LTD	1034	1019	1029	1036	1043	1058	1021	1012	997
GAIL INDIA LTD	387	381	382	386	390	396	380	377	371
ITC LTD	255	250	250	253	257	262	248	246	241
MAHINDRA & MAHINDRA LTD	1505	1474	1498	1511	1524	1555	1479	1461	1429
STATE BANK OF INDIA	236	232	233	236	238	242	231	229	225
HINDALCO INDUSTRIES LTD	152	146	149	152	155	161	146	143	137
SUN PHARMACEUTICAL INDUS	845	830	833	842	850	865	827	822	807
AMBUJA CEMENTS LTD	278	272	277	279	281	287	273	270	264
ACC LTD	1736	1709	1715	1731	1748	1775	1704	1693	1665
ZEE ENTERTAINMENT ENTERPRISE	505	496	500	505	509	518	496	492	483
HDFC BANK LIMITED	1255	1245	1250	1255	1260	1271	1244	1239	1229
BHARAT PETROLEUM CORP LTD	618	589	607	620	633	662	591	576	547
CIPLA LTD	541	532	535	540	545	555	531	527	518
ASIAN PAINTS LTD	1153	1136	1148	1156	1163	1180	1139	1129	1112
OIL & NATURAL GAS CORP LTD	227	224	226	227	229	231	225	223	220
VEDANTA LTD	173	169	170	172	175	179	168	166	162
WIPRO LTD	553	546	549	552	556	563	546	543	536
PUNJAB NATIONAL BANK	124	121	123	124	126	129	121	120	117
DR. REDDY'S LABORATORIES	3045	3009	3036	3051	3066	3101	3015	2994	2958
HERO MOTOCORP LTD	3556	3407	3457	3540	3623	3772	3391	3324	3175
HINDUSTAN UNILEVER LTD	934	922	930	935	941	953	923	917	905
INFOSYS LTD	1081	1063	1079	1086	1093	1111	1067	1056	1037
LUPIN LTD	1712	1673	1693	1712	1732	1770	1674	1654	1616
NMDC LTD	104	100	102	104	105	109	100	99	95
HOUSING DEVELOPMENT FINANCE	1371	1346	1367	1377	1386	1411	1352	1336	1311
KOTAK MAHINDRA BANK LTD	782	768	772	780	788	801	766	760	746
LARSEN & TOUBRO LTD	1525	1497	1507	1522	1537	1565	1495	1482	1455
MARUTI SUZUKI INDIA LTD	5010	4960	4992	5014	5037	5087	4965	4937	4887
NTPC LTD	162	159	160	162	163	167	158	157	154
BHARAT HEAVY ELECTRICALS	142	136	140	143	145	151	137	134	128
INDUSIND BANK LTD	1207	1188	1192	1203	1215	1233	1185	1177	1158
BOSCH LTD	25500	25100	25442	25595	25747	26147	25195	24948	24548
HCL TECHNOLOGIES LTD	829	812	819	828	838	856	811	802	784
POWER GRID CORP OF INDIA LTD	180	176	179	181	183	187	176	174	169
COAL INDIA LTD	333	328	332	334	335	340	329	326	321
ICICI BANK LTD	248	245	245	247	249	252	244	243	240
BHARTI AIRTEL LTD	365	349	352	361	371	386	346	340	324
IDEA CELLULAR LTD	106	103	103	105	108	111	102	100	96
ULTRATECH CEMENT LTD	3834	3750	3780	3826	3872	3955	3742	3704	3621
TECH MAHINDRA LTD	505	496	504	507	510	518	498	493	484
BAJAJ AUTO LTD	2918	2860	2871	2906	2941	2999	2848	2825	2767
CAIRN INDIA LTD	200	196	197	199	202	206	195	194	190
GRASIM INDUSTRIES LTD	5344	5266	5286	5331	5377	5455	5253	5221	5143
YES BANK LTD	1270	1255	1265	1272	1278	1293	1257	1249	1234

Source: Bloomberg

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